



Refinance Clients

All refinance clients will need to provide the following items in addition to the documents needed for their specific loan type.

- HUD Settlement Statement (or Closing Disclosure), Note, and Deed of Trust from most recent transaction
 - o If you did your last loan with PrimeLending, let us know so we can pull these items from your old file!
- Survey
- Most recent mortgage statements for all liens
- Current homeowners insurance information